



Consent Letter

To,
The Board of Directors
SRM Contractors Limited
(formerly known as SRM Contractors Private Limited)
Sector-3, Near BJP Head Office,
Trikuta Nagar, Jammu - 180012
India

Dear Sirs,

Subject: Proposed Initial Public Offering (IPO) of Equity Shares (the "Securities") of SRM Contractors Limited (formerly known as SRM Contractors Private Limited) (the "Issuer" or the "Company") (the "Issue")

We hereby consent to include our name as required under Section 26(5) of the Companies Act read with SEBI ICDR Regulations and referred as "Experts" as defined under Section 2(38) of the Companies Act to the extent and in their capacity as Statutory Auditor and for Inclusion of our name in examination report dated March 02, 2024 on examination of our Restated Financial Statement and the Statement of Possible Tax Benefits dated March 02, 2024 in form and context in which it appears in the Red Hearing Prospectus,

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to the Registrar of Companies, Jammu, SEBI and Stock Exchange where the shares of the Company are proposed be listed.

For Satyendra Mrinal and Associates

Statutory Auditors

Firm's Registration No. 017068N



CA AMT GUPTA

Membership No. :505172

FRN 017068N

Place: JAMMU

Date: 02 March, 2024