

Date: 26.09.2023

To:

The Board of Directors,  
SRM Contractors Limited  
Sector-3 Near BJP Head Office,  
Trikuta Nagar  
Jammu 180012, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/-each (the "Equity Shares") of SRM Contractors Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Banker to the Company


We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Jammu and Kashmir at Jammu ("RoC"), with respect to the said IPO:

Name:	ICICI BANK	Fax Number:	Not Available
Address:	13 Gupta Tower, Rail Head Complex, Jammu - 180004	E-mail Id:	Mehak.khurana@icicibank.com
Contact Person:	MEHAK KHURANA	Website:	www.icicibank.com
Telephone Number:	8493866689		
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,  
For and on behalf of  
**ICICI BANK**  
  
Authorised Signatory  
Name: MEHAK KHURANA  
Designation: BRANCH HEAD

**ICICI Bank Limited**  
Gupta's Tower,  
Commercial Block,  
13 Rail Head Complex,  
Gandhi Nagar, Jammu-180004.

Website: www.icicibank.com  
CIN: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office: ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400 051, India

**The Book Running Lead Manager ("BRLM")**

**Interactive Financial Services Ltd**  
612, 6th Floor, Shree Balaji Heights,  
Kokilaben Vyas Marg, Ellisbridge,  
Ahmedabad – 380 009, Gujarat  
Contact Person: Jaini Jain  
Email: [mbd@ifinservices.in](mailto:mbd@ifinservices.in)  
Mobile: 9898055647

**Legal Advisors to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91-8424030160