

Date: 27/09/2023

To:

The Board of Directors,
SRM Contractors Limited
Sector-3 Near BJP Head Office,
Trikuta Nagar
Jammu 180012, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/-each (the "Equity Shares") of SRM Contractors Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Jammu and Kashmir at Jammu ("RoC"), with respect to the said IPO:

Name:	GURJOT SINGH	Fax Number:	
Address:	Yes Bank Ltd, 20 B/C Gandhi Nagar Jammu - 180004	E-mail Id:	Gurjot.singh2@yesbank.in
Contact Person:	Gurjot Singh	Website:	YESBANK.CO.IN
Telephone Number:	9796274808		
Logo:			

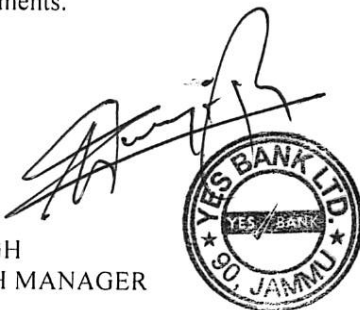
We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,
For and on behalf of
Yes Bank Ltd

Authorised Signatory
Name: GURJOT SINGH
Designation: BRANCH MANAGER



526 YES Bank Ltd Ground Floor & Mezzanine, Cosmo Hotel Building, Residency Road, Jammu - 180001.



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Toll Free number from USA / Canada: 1877 659 8044 UK: 808 178 5133 UAE: 8000 3570 3089



Email us at
yestouch@yesbank.in

The Book Running Lead Manager (“BRLM”)

Interactive Financial Services Ltd
612, 6th Floor, Shree Balaji Heights,
Kokilaben Vyas Marg, Ellisbridge,
Ahmedabad – 380 009, Gujarat
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: 9898055647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91-8424030160

526 YES Bank Ltd Ground Floor & Mezzanine, Cosmo Hotel Building, Residency Road, Jammu - 180001.



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Email us at
yes touch@yesbank.in