

Sanjay Mehta

Address: H.No. 4 A, Opp. Jain Nagar, Talab Tillo, Jammu 180 002, India
Mobile No.:9419192450 Email Id:mehtatheguru@gmail.com

Date: September 27, 2023

To,
The Board of Directors,
SRM Contractors Limited
Sector-3 Near BJP Head Office,
Trikuta Nagar
Jammu 180012, India

Subject: Consent to act as a Managing Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by SRM Contractors Limited, ("Company") (the "Issue" or "IPO")
Sub: Consent Letter

Consent Letter from Directors:

I hereby give my consent to my name being included as Managing Director of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Jammu and Kashmir, Jammu, SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [draft red herring prospectus/ red herring prospectus/ prospectus]:

Name:	Sanjay Mehta
Father's/Husband's name:	Ram Mehta
Designation:	Managing Director
Address:	H.No. 4 A, Opp. Jain Nagar, Talab Tillo, Jammu 180 002, India
DIN:	02274498
Income Tax PAN:	ABKPM6979M
Date of Birth:	November 21, 1969
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

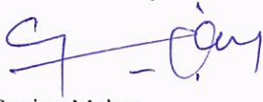


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I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Sanjay Mehta
Managing Director
DIN: 02274498

Cc:

The Book Running Lead Manager (“BRLM”)

Interactive Financial Services Ltd
612, 6th Floor, Shree Balaji Heights,
Kokilaben Vyas Marg, Ellisbridge,
Ahmedabad – 380 009, Gujarat
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: 918424030160