

Date: March 13, 2024

To
The Board of Directors,
SRM Contractors Limited
Sector-3 Near BJP Head Office,
Trikuta Nagar
Jammu 180012, India

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of face value of Rs. 10/- each ("Equity Shares") of SRM Contractors Limited, ("the Company") (the "Issue" or "IPO")

Sub: Certificates from Syndicate Member

We, the undersigned, do hereby consent to act as Syndicate Member to the captioned public issue and to our name and following details being inserted as Syndicate Member to the Issue in the Updated Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India, ("SEBI") and the Stock Exchanges, the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Jammu and Kashmir, Jammu ("RoC"), in respect of the Issue. We hereby authorise you to deliver this letter of consent to SEBI, the Stock Exchanges or any other regulatory authority as required under law.

Our Communication and other details are as below.

Name	Beeline Broking Limited
Address	Samudra Complex, Office no. 701-702, Nr. Girish Cold Drinks, off. C G Road, Navrangpura, Ahmedabad – 380009 Gujarat, India
Contact Person	Pradip R. Sandhir
Telephone Number	079 66664040
Fax Number	NA
Website	www.beelinebroking.com
SEBI Registration Number	INZ000000638
Investor grievance e-mail id	support@beelinebroking.com

The terms and condition of our appointment as syndicate member are subject to separate agreement signed between us.

We also authorised you to deliver copy of this letter of consent to the Registrar of Companies, Jammu, pursuant to the provision of Section 26 and 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Yours faithfully,

For and on behalf of Beeline Broking Limited

Authorised Signatory
Pradip R. Sandhir
Director
DIN: 06946411



Beeline Broking Ltd.

CIN No. : U51900GJ2014PLC080598

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