

Arun Mathur

Address: H.No. 1215 A, Sector 1, Gangyal Garden, Jammu, J&K - 180010

Mobile No.: +91 84918 77114

Email: cs@srmcpl.com

Date: September 27, 2023

To:

Interactive Financial Services Ltd
612, 6th Floor, Shree Balaji Heights,
Kokilaben Vyas Marg, Ellisbridge,
Ahmedabad – 380 009, Gujarat
(the “Book Running Lead Manager”)

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by SRM Contractors Limited (“Company”) (“Issue” or the “IPO”)

Sub: Consent letter from the Company Secretary and Compliance Officer of the Company

I, the undersigned, hereby give my consent to my name being included as the Company Secretary and Compliance Officer of the Company, in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Jammu (“RoC”), with respect to the said IPO. I understand that my responsibilities will include ensuring compliance with applicable provisions of Companies Act, 1956, Companies Act, 2013, and SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, securities law, handling or redressing investor complaints or grievances, if any, arising out of or in connection with the IPO and the listing of the Equity Shares issued pursuant to such IPO on the Stock Exchanges.

I further consent to the inclusion of any information, with respect to me or to my appointment as compliance officer, that may be required to be disclosed in the issue documents under applicable law. The following details with respect to me may be disclosed:

Name: Arun Mathur	Tel: +91 84918 77114 / + 0191 2472729	Email: cs@srmcpl.com
Address: Sector 3, Near BJP Head Office Trikuta Nagar, Jammu – 180012 Jammu and Kashmir, India	Fax: N.A.	

I hereby authorize you to deliver a copy of this letter of consent to the RoC, Jammu pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the Stock Exchanges or any other regulatory authorities.

I will immediately intimate the Book Running Lead Manager to the IPO, (till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the Stock Exchanges) in case of withdrawal of my consent or resignation. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“Indemnified Persons”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Draft Red Herring Prospectus, the Red Herring Prospectus, and the Prospectus, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “Offer Documents”), for the Issue or arising as a result of any notices,



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proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours sincerely,

For and on behalf of SRM Contractors Limited



Company Secretary and Compliance Officer

Name: Arun Mathur

C.c:

Legal Advisor to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,