



# Bigshare Services Pvt. Ltd.

Date:

To

**The Board of Directors**  
SRM Contractors Limited  
Sector 3, Near BJP Head Office  
Trikuta Nagar, Jammu – 180012  
Jammu and Kashmir.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by SRM Contractors Limited (“Company”) (referred to as the “Issue”).**

We, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the draft red herring prospectus (“**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and the BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) to be filed with the Registrar of Companies, Jammu (“**RoC**”), SEBI, the Stock Exchanges, as applicable (collectively referred to as the “**Offer Documents**”), and any other document to be filed in respect of the proposed Issue.

The following details with respect to us may be disclosed:

Name:	Bigshare Services Private Limited
CIN:	U99999MH1994PTC076534
Address:	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093
Tel No:	+91 22-6263 8200
Fax No.:	+91 22-6263 8299
E-Mail:	ipo@bigshareonline.com
Investor Grievance Email:	investor@bigshareonline.com
Website:	<a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
Contact Person:	Mr. Babu Rapheal C.
SEBI Reg.	INR000001385

We confirm that we are registered with SEBI as a *[To be inserted as appropriate]* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**. [Note: In the event an application for renewal of registration has been made, details of such application along with a copy of the same should be provided.]

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

**CIN : U99999MH1994PTC076534**





## Bigshare Services Pvt. Ltd.

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

**Yours faithfully,**  
**For Bigshare Services Private Limited**

**Babu Rapheal C.**  
**Dy. General Manager**



Place: Mumbai

*Encl.: As above*

CC to:

**Book Running Lead Manager to the Issue**

**Interactive Financial Services Limited**

612, 6th Floor, Shree Balaji Heights  
Kokilaben Vyas Marg, Ellisbridge  
Ahmedabad – 380009, Gujarat, India

**CIN : U99999MH1994PTC076534**

**Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:

<b>Registration Number</b>	INR000001385
<b>Date of registration/ Renewal of registration</b>	April 09, 2013
<b>Date of expiry of registration</b>	No, Permanent Registration
<b>If applied for renewal, date of application</b>	No
<b>Any communication from SEBI prohibiting the entity from acting as the intermediary</b>	No
<b>Any enquiry/ investigation being conducted by SEBI</b>	Yes
<b>Details of any penalty imposed by SEBI</b>	No

**CIN : U99999MH1994PTC076534**



**Annexure A**

[Note: Enclose a copy of the registration certificate]

FORM B

**REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS**

**निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता** भारतीय प्रतिभूति और विनियम बोर्ड

**SECURITIES AND EXCHANGE BOARD OF INDIA**

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993  
(Registrars to an issue and Share transfer agents) Regulations, 1993

(श्रेणी 2)  
(Regulation 2)

001343 Regulation 6A

**रजिस्ट्रीकरण का प्रमाणपत्र**  
**CERTIFICATE OF REGISTRATION** PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के तहत एन सी ई आर अधिनियम की धारा 12 की उपधारा (1) द्वारा दत्त शक्तियों का प्रयोग करते हुए प्रवर्तन में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/एजेंट में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता को रूप में

I. - In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**BIGSHARE SERVICES PVT LTD**  
**E/2-3, ANSA INDUSTRIAL ESTATE**  
**SAKI - VIHAR ROAD, SAKINAKA**  
**ANDHERI (E), MUMBAI-400 072**

को नियमों की धारा के अधीन किये गए नियमों और विनियमों के अनुसार रजिस्ट्रार बनाने के लिए, जैसे उल्लेख किया गया है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र दिये जाते हैं।

as registrars to an issue and share transfer agent in Category I (Registrar to an issue/Share transfer agent) in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकरित न किया जाए रजिस्ट्रीकरण प्रमाणपत्र का विधिवत है।

III. Unless renewed, the certificate of registration is valid from

अंग्रेज में  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसके ओर से  
By Order  
For and on behalf of  
Securities and Exchange Board of India

**MUMBAI**

**APRIL 09, 2013**

**K. SARAVANAN**

रजिस्ट्रार/अभिकर्ता/अनुमोदित हस्ताक्षर

Delete whichever is not applicable



**CIN : U99999MH1994PTC076534**