(COMPANY LIMITED BY SHARES)

MEMORANDUM OF ASSOCIATION

OF

SRM CONTRACTORS LIMITED

1. The Name of the Company is: -**SRM CONTRACTORS LIMITED**

2. Registered Office of the Company shall be situated in the State of Jammu & Kashmir.

3. The objects for which the Company is established are: -

(A) THE MAIN OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE: -

1. To carry on the business as owners, builders, colonisers, developers, promoters, proprietors, contractors & maintainers of residential, commercial and industrial building, colonies, mills and factory's buildings, workshop's building, cinema's houses, real estate and deal in all kinds of immovable properties whether belonging to the Company or otherwise.
2. To undertake and to carry on the business of purchasing, selling and developing any type of land or real estate and plot whether residential, commercial, industrial, rural or urban that may belong to company or to any other person of whatever nature and to deal in land or immovable properties of any description or nature on commission basis and for that purpose to make agreements to sell the land of the company or of anybody else.
3. To erect and construct houses, buildings or civil constructional works of every description on any land of the company or upon any other lands or immovable property and to purchase, take lease, or otherwise own, hold, construct, erect, alter, develop, colonies, decorate, furnish, pull, down, improve, repair, renovate, build, plan, layout, transfer, charge, assign, let out, sublet all type of lands, plots, buildings, hereditaments, bungalows, quarters, offices, flats, chawls, warehouses, godowns, shops, stalls, markets, hotels and restaurant's building. banquet halls, houses, structures, construction, tenaments, roads, bridges, land real estate, estates and immovable properties whether freehold or lease hold of any nature and description and where ever situated for consideration for a gross sum or rent or partly in one or in other or any consideration.
4. To act as an agent for purchasing, selling and letting on rent, land and houses whether multistoried, commercial and/or residential buildings on commission basis.
5. To acquire by purchasing land for the construction of multistoried buildings and to license the flats therein on suitable terms and conditions.
6. To undertake, execute contracts for the construction, maintenance and operation of toll roads, establish, operate and manage electronic toll collection systems for highways, expressways, and other toll based infrastructures; to develop and manage way side amenities for travelers including rest areas, fuel stations, restrooms and

emergency services along highways and major roadways; to establish , develop and manage logistics parks, warehouses and distribution centers to facilitate efficient good movements, storage and supply chain operations.; to participate in and execute infrastructure projects under the Hybrid Annuity Model (HAM), Build- operate-Transfer (BOT) projects; to develop, construct, operate and maintain hydroelectric power plants, solar power plants and to provide skilled and unskilled labor for various infrastructure related projects; to Undertake and execute and manage contracts for civil construction projects awarded by govt entities including the construction, renovation and maintenance of public infrastructure such as roads, bridges, highways, RE walls, slope stabilization work, building and other civil engineering works

(B) MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III(A) ARE: -

1. To acquire by purchase, lease, exchange or otherwise any movable or immovable property and rights or which the Company may deem necessary or convenient for the purposes of its main business.
2. To enter into a partnership or into any arrangement of sharing profits, union of interest. Joint venture, reciprocal, concessions or non co-operation with persons or companies carrying on or engaged in the main business or transaction of this Company.
3. To import, buy, exchange, alter, improve and manipulate in all kinds of plants, machinery, apparatus, tools and things necessary for convenient for carrying on the main business of the Company.
4. To vest any movable or immovable property, rights or interests required by or received or belonging to the Company or in any person or on company on behalf of or for the benefit of the Company and with or without any declared trust in favour of the Company.
5. To purchase or otherwise acquire, build, carry out, equip, maintain, alter improve, develop, manage, work, control and superintend any Plants, warehouse, sheds, offices, shops, stores, buildings, machinery, apparatus, labour lines and houses, warehouses, and such other works and connivances necessary for carrying on the main business of the company.
6. To undertake or promote scientific research relating to the main business or class of business of the Company.
7. To acquire and takeover the whole or any part of the business, goodwill. trade-marks properties and Liabilities of any person or persons, firms companies or Undertakings either existing or new, engaged in or carrying on or proposing to carry on this Company is authorized to carry on, possession of any property or rights suitable for the purpose of the Company and to pay for the same either in cash or in shares or partly in cash and partly in Shares or Otherwise.
8. To negotiate and enter into agreement and contacts with Indian and foreign Individuals, companies, corporations and such other organization for technical, financial, or any other such assistance for carrying out all or any the main objects of

the company or for the purpose of activity research or development of manufacturing projects on the basis of know-how, financial participation, or technical collaboration and necessary formulas and patent rights for furthering the main objects of the Company.

9. Subjects to sections 391to 394, 394A of the Act, to amalgamate with any other company ofwhich all or any of the Objects of the company in any manner whether with or without the liquidation.

10. Subject to any law for the time being in force, to undertake or take part in formation, supervision or take part in business or operations any person, firm, Corporate, association undertaking carrying the main business of the Company.

11. To apply for, obtain, purchase or otherwise acquire and renew any patents, patent-rights, brevets, inventions, processes, scientific, technical or other assistance, manufacturing processes know how and other information Design pattern, copyrights, trademarks, Licenses concessions and the like rights or benefits, conferring an exclusive or non-exclusive or Limited or non-limited right of use thereof, which may seem capable of being used for or in connection with the main objects of the company or the acquisition or use of which may seem calculated directly or indirectly to benefit the Company on payment of any fee royalty or other consideration and to use, exercise o develop the same under or grant licenses in respect thereof or otherwise deal with same and to spend money in experimenting upon testing and improving any such patents, inventions, right or concessions.

12. To apply for and obtain any Act or Legislature, charter, privilege concession, License or authorization of any Government, State or Other authority for enabling the Company to carry on any of its main objects into effect or extending any of the powers of the Company or for effecting and modification of ten constitution of the Company or for any other such purpose which may seem expedient or calculated directly or indirectly to prejudice interest of the Company.

13. To enter into any other arrangements with any other Government or authorities or any persons or companies that may seem conducive to the main objects of the company or any of them to obtain from any such Government, authority, person or company any rights, charters, contracts, Licenses and the concessions which the company may think desirable to obtain and to carry out, exercise and comply therewith.

14. To procure the Company to be registered or recognized in or under the laws of any place outside and to do all act necessary for carrying on in any foreign country for the Business or profession of the company.

15. To draw, make, accept, Discount, execute, issue Bills of Exchange, promissory Note, bills of Lading, warrants Debentures and such other negotiable and transferable instruments, of all types of securities and to open Bank Accounts of any types and to operate in the same in the ordinary course of the company.

16. To advance money either with or without security, and to such persons and upon such terms and conditions as the company may deem fit and also to invest and deal with the money of the company not immediately required, in or upon such investments and such manner as, from time to time, may be determined, provided that the company shall not carry on the business of banking as provided in the banking regulations Act, 1949.
17. Subject to section 58-A and 292, 295 & 372A of the Act and the regulations made there under and the Directions issued by the Reserve Bank of India, to receive money on deposit or loan or borrow or raise money in such manner and at such time or times as the company thinks fit in particular by the issue of debentures, debentures-stocks, perpetual or otherwise and to secure the repayment of any money borrowed, raised or owing by mortgage, charge or lien upon all or any of the properties, or such assets or Revenue and profits of the company both present and future, including its uncalled capital and also by similar mortgage, charge or lien to secure and guarantee the performance of the company or any other person or company of any obligation under taken by the company or such other persons or company to give the lenders the power to sale and such that powers as may seem expedient and may and purchase redeem or pay off any such securities.
18. To undertake or execute any trusts, the undertaking of which may seem to the company desirable, either gratuitously or otherwise.
19. To establish or promote or concur in establishing or promote any company for the purpose of acquiring all or any of the properties rights and liabilities of the company.
20. To sell. lease, mortgage or exchange, grant licenses and other rights improve, manage, develop, and disposes of undertakings, investments, properties, assets and effects of the company or any part thereof for such considerations as may be expedient and in particulars of any shares, stocks, debentures or other securities of any other such Company having main subjects altogether or in part similar to those of the company.
21. Subject to the provisions of section 100 to 105 of the Act, to distribute among the members in specie or otherwise any property of the company or any proceeds of sale or Disposal of any property of the company in the event of winding up.
22. To distribute as dividend or bonus among the members or to place to reserve or otherwise to apply, as the Company may, from time to time, determine money received by way of premium on debentures issued at a premium by the Company and any money received in respect of forfeited shares subject to the provisions of Sec. 78 of the Companies Act, 1956.
23. To employ agents or experts to investigate and examine into the conditions, prospects value, character and circumstances of any business concerns and undertakings and generally of any assets properties or rights which the Company purpose to acquire.
24. To accept gifts, bequests, devisers or donations of any movable or immovable property or any right or interests therein from members or others.
25. To create any reserve fund, sinking fund, insurance fund or any other such special funds whether for depreciation, repairing, improving, research, extending or maintaining any of the properties of the Company or for any other such purpose conductive to the interest of the Company.

26. Subject to the provisions of Section 292, 293, 293-A & 293-B of the Companies Act, 1956 to subscribe contribute, gift or donate any money, rights or assets for any national educational, religious, charitable, scientific, public, general or usual objects or to make gifts or donations of money or such other assets to any institutions, clubs, societies, associations, trusts, scientific research associations, funds, universities, college or any individual, body of individuals or bodies corporate.
27. To establish and maintain or procure the establishment and maintenance of any contributory or non-contributory pension or superannuation, provident or gratuity funds for the benefit of and give or procure the giving of the donations, gratuities pensions, allowances, bonuses or emoluments of any persons who are or were at any time in the employment or service of the company or any company which is a subsidiary of the company or is allied to or associated with the company or with any such subsidiary company or who are or were at any time director or officers of the company or any other company as aforesaid and the wives, widows family and dependents of any such person and also to establish and subsidies and subscribe to any institutions, associations, club or funds calculated to be for the benefit of or advanced aforesaid and make payments to or toward the insurance of any person as aforesaid and to do any of the matters of aforesaid, either alone or in conjunction with any such other company as aforesaid.
28. To establish, for any of the main objects of the company, Branches or to establish any firm or firms at places in or outside India.
29. To pay for any property or rights acquired by for any services rendered to the Company and in particular to remunerate any person, firm or any company introducing Business to company either in cash or fully or partly paid up shares with or without preferred or deferred rights in respect of dividend or repayment of capital or otherwise or by any securities which the company has power to issue or by the grant of any rights or options or partly in another and generally on such terms as the company may determine, Subject to the provisions of any property or Assets.
30. To carry on the business of and as builders, contractors, sub-contractors, undertaking and executing contracts, works of construction of building-residential, commercial and industrial, bridges including roads, highways and railways and other superstructures and installation of all types of structures and foundations including diaphragm, walls, soil anchor and grouting.
31. To carry on the business of and as Engineers (Civil, Mechanical, Electrical and otherwise for construction purposes), architects, surveyors, designers, furnishers, quarry masters, valuers, arbitrators, Engineering consultants and to construct, execute, carry out, supervise, maintain, improve, work, develop, India or in any part of the world, civil works and their conveniences of all kinds, or otherwise assist or take part in the construction, maintenance, development, working, control and management thereof.
32. To carry on business as designers, erectors, repairers, buyers, sellers, exporters of, and dealers in, all machinery used for the manufacture of cement, lime, plaster, whiting, clay, gravel, sand, minerals, artificial stone and builder's requisites made out of cement and conveniences of all kinds and all kinds of spare parts, accessories and

equipments and all materials and substances used for building, repairing and maintenance of the same.

33. To carry on the business as dealers in granite, marble, alabaster, steel, iron, metal, wood timber, stone, bricks, clay, china, porcelain, terra cotta, earthenware, pipes, mosaics, slates, windows, doors, shutters, basins, chimneys pieces, stoves, baths, sanitary ware, household fittings, damp course materials, paint, varnish, rope, cord and builders and decorator's plant. material and requisites and fittings of every description for the business of the Company.

IV) The liability of members is limited and this liability is limited to the amount unpaid, if any, on shares held by them.

***V).** The Authorized Share Capital of the Company is Rs. 35,00,00,000/- (Rupees Thirty Five Crore only), divided into 3,50,00,000 (Three Crore Fifty Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

*** AMMENDED PURSUANT TO THE RESOLUTION PASSED AT THE 18TH ANNUAL GENERAL MEETING HELD ON 30TH SEPTEMBER 2026.**

We, the several persons, whose names and addresses, are subscribed, hereto are desirous of being formed into a company in pursuance of This MEMORANDUM OF ASSOCIATION, and we respectively agree to take the number of shares in the capital of the company, set opposite our respective names :-

S.NO	Name,Addresses,Description and Occupation of each subscriber	Number and type of shares equity	Signature of subscriber	Name, addresses , Description and Signature of witnesses
1.	**SANJAY MEHTA** S/OSh.Ram Mehta R/o. opp. Jain Nagar, TalabTillo,Jammu-(J&K). (Business)	1000	S/d-	Common witness to S.No. 1 to S.No.2 Sd/- **SUDHIR ANAND** Company Secretary S/oSh. Rattan lal 27 – C,IINdExtn, Gandhi Nagar, Jammu – 180004 (J&K)
2.	**Sudhir Mehta** S/O. Sh.Ram Mehta R/o. 9, Rehari Jammu- (J&k) (Business)	1000	S/d- 2000	
	Total	---------- 2000 ----------		

Date; 29-08-2008 Place ; Jammu

S.NO	Name, Addresses, Description and occupation of each subscriber	Signature of subscriber	Name, Addresses, Description and Signature of witnesses
1.	**SANJAY MEHTA** s/osh.Ram Mehta R/o. opp. Jain Nagar, TalabTillo,Jammu-(J&K). (Business)	Sd/-	Common witness to S.No. 1 to S.No.2 Sd/- **SudhirAnand** Company Secretry S/o.Sh. Rattan lal 27 – C,IINdExtn., Gandhi Nagar, Jammu – 18004 (J&K)
2.	**Sudhir Mehta** s/o. sh.Ram Mehta R/o. 9, Rehari Jammu- (J&k) (Business)	Sd/-	

Date: 29-08-2008 **Place : Jammu**