Dated :20.05.2025

To,
The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – [544158]
Equity ISIN INE0R6Z01013

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Plot No. C/1, G Block, Bandra Kurla complex,
Bandra, Mumbai – 400 051
NSE Scrip code – [SRM]

Subject : Outcome of the Board Meeting as per Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations 2015 held on 20.05.2025.

(i) Submission of Audited Financial Results of the Company for the Quarter & Year ended 31st March, 2025.

(ii) Appointed M/s D.K Pandoh & Associates, Company Secretaries as Secretarial Auditors of the Company for the period of 5 years subject to the approval of shareholders in the general meeting.

(iii) Appointment of Mr. Vijay Langoo as Internal Auditor of the Company for the financial year 2025-26.

(iv) Appointed M/s Verma Khushwinder & Co., Cost Accountants as Cost Auditors of the Company for the financial year 2025-26.

Dear Sir/Madam,

(i) Approval of Audited Financial Statements for the Quarter & financial year ended 31st March, 2025;

Pursuant to Regulation 33(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Audited Financial Statements (Standalone and Consolidated) consisting of Audited Balance Sheet, Statement of Profit & Loss, and Statement of Cash Flows together with the Notes to financial statements for the Quarter & Financial Year ended 31st March 2025,in compliance with the Indian Accounting Standards ("lnd-AS") have been reviewed by the Audit Committee on May13,2025 and placed before the Board of Directors in their meeting held today. The same are approved and taken on record by the Board. The Board did not recommend any dividend.

A copy of the said standalone and consolidated financial results, audit reports for standalone and consolidated financial results are enclosed as **Annexure-A**.

SRM CONTRACTORS LIMITED
(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')
CIN: U45400JK2008PLC002933
Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012
Telefax:0191 2472729. Email:srmcontractors@gmail.com;
GSTIN: 01AAMCS4397M1ZT

The audit reports are submitted with unmodified opinion(s) (free from any qualifications) and a declaration to that effect pursuant to regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as **Annexure -B.**

(ii) Appointed M/s D.K Pandoh& Associates, Company Secretaries as Secretarial Auditors of the company for the period of 5 years subject to shareholders approval in general meeting. Further the details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/123 dated 13th July, 2023 is enclosed as **Annexure -C.**

(iii) Appointed Mr. Vijay Langoo as Internal Auditor of the company. Further the details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/123 dated 13th July, 2023 is enclosed as **Annexure -D.**

(iv) Appointed M/s Verma Khushwinder& Co., Cost Accountants as Cost Auditors of the company. Further the details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/123 dated 13th July, 2023 is enclosed as **Annexure -E.**

The Borad Meeting started at 12.30 P.M. and concluded at 14.45 P.M.

We request you to kindly take it on your record and acknowledge.

Thanking you,

For
SRM Contractors Limited

Arun Mathur
Company Secretary and Compliance Officer
M.No: 36848

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SRM CONTRACTORS LIMITED

FORMERLY KNOWN AS SRM CONTRACTORS (P) LIMITED
Regd. Office: SEC 3, NEAR BJP HEAD OFFICE, TRIKUTA NAGAR JAMMU 180012
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STATEMENT OF STANDALONE FINANCIALS RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Figures in lakhs)

Sno.	Particulars	Quarter ended			Year ended	
		31-Mar-25 (Audited)	31-Dec-24 (Unaudited)	31-Mar-24 (Audited)	31-Mar-25 (Audited)	31-Mar-24 (Audited)
	Income					
I.	Revenue from operations	22,668.94	15,044.07	10,787.07	52,659.39	34,242.10
II.	Other income	392.68	88.98	79.38	666.51	280.04
III.	**Total Income (I+II)**	**23,061.62**	**15,133.05**	**10,866.45**	**53,325.90**	**34,522.13**
IV.	**Expenses**					
	Cost of materials consumed	17,108.01	11,005.50	8,160.25	37,877.29	25,769.07
	Purchases of Stock-in-Trade	-	-	-	-	-
	Changes in inventories of finished goods, Work-in-progress	-	-	-	-	-
	and Stock-in-Trade	-	-	-	-	-
	Employee benefits expense	534.50	549.28	348.73	2,040.71	1,442.08
	Finance Costs	212.20	163.31	287.24	746.53	568.58
	Depreciation & Amortisation Expenses	547.01	293.86	265.37	1,352.61	892.22
	Other expenses	1,648.94	1,237.94	1,006.03	4,616.26	2,868.58
		-	-	-	-	-
	Total expenses	**20,050.66**	**13,249.90**	**10,067.62**	**46,633.41**	**31,540.53**
		-	-	-	-	-
V.	**Profit before exceptional and extraordinary items and tax (III-IV)**	3,010.97	1,883.16	798.84	6,692.48	2,981.61
VI.	Exceptional items	-	-	-	-	-
VII.	**Profit before extraordinary items and tax (V-VI)**	-	-	-	-	-
VIII.	Extraordinary items	-	-	-	-	-
IX.	**Profit before tax (VII-VIII)**	**3,010.97**	**1,883.16**	**798.84**	**6,692.48**	**2,981.61**
		-	**-**		**-**	**-**
X.	**Tax expense:**	-	-		-	-
	(1) Current tax	757.56	473.99	201.07	1,683.83	750.47
	(2) Deferred tax	(7.38)	(6.87)	(88.27)	(7.38)	13.89
		-	-		-	-
XI.	**Profit (Loss) for the period fromcontinuing operations (IX-X)**	**2,260.79**	**1,416.04**	**686.04**	**5,016.03**	**2,217.25**
XII.	Profit (loss) for period from discontinuing operations	**-**	**-**	**-**	**-**	**-**
XIII.	Tax expense of discontinuing operations	**-**	**-**	**-**	**-**	**-**
XIV.	**Profit/(loss) from Discontinued operations**	**-**	**-**	**-**	**-**	**-**
XV.	**Profit/(loss) for the period (XI+ XIV)**	**2,260.79**	**1,416.04**	**686.04**	**5,016.03**	**2,217.25**
XVI	Other Comprehensive Income	**-**	**-**	**-**	**-**	**-**
	A.(i) Items that will not be reclassified to profit or loss	**-**	**-**	**-**	**-**	**-**
	(ii)Income tax relating to items that will not be reclassifed to profit or loss	**-**	**-**	**-**	**-**	**-**
	B.(i) Items that will be reclassified to profit or loss	**-**	**-**	**-**	**-**	**-**
	(ii)Income tax relating to items that will be reclassified to profit or loss	**-**	**-**	**-**	**-**	**-**
XVII	Total Comprehensive Income for the period (XV+XVI))	**2,260.79**	**1,416.04**	**686.04**	**5,016.03**	**2,217.25**
	Earnings per share					
	(1) Basic	9.85	6.17	4.10	21.86	13.24
	(2) Diluted	9.85	6.17	4.10	21.86	13.24

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD

PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

SRM CONTRACTORS LIMITED

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STANDALONE BALANCE SHEET AS AT MARCH 31, 2025

(Figures in lakhs)

Particulars	Figures as at 31st March , 2025	Figures as at 31st March, 2024
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	7,180.316	3,983.829
Capital work-in-Progress	-	-
Other Intangible assets	-	-
Investment Property	-	-
Financial Assets	-	-
i) Investments	691.762	639.270
ii) Trade Receivables	-	-
iii) Loans	-	-
iv) Other Financial Assets	-	-
Deferred Tax Assets (net)	-	-
Other-Non Current Assets	-	-
	7,872.078	**4,623.099**
Current assets		
Inventories	-	-
Material Lying at Site	1,704.665	275.853
Unbilled Work in progress	6,802.000	2,469.745
Financial Assets	-	-
i) Investments	770.509	327.064
ii)Trade Receivables	3,921.165	3,130.196
iii)Cash and Cash Equivalents	9,295.322	5,929.491
iv)Other Bank Balances	-	-
v)Loans	9,116.011	6,290.300
vi)Other Financial Assets	-	-
Other Current Assets	14.070	17.588
	31,623.742	**18,440.237**
	-	-
TOTAL	**39,495.821**	**23,063.336**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	2,294.420	1,674.420
Other Equity	24,337.855	6,921.823
	-	-
	-	-
	26,632.275	**8,596.243**
Share application money pending allotment	-	3,905.790
Non-Current liabilities		
Financial liabilities	-	-
i) Borrowings	1,409.794	2,572.519
ii) Other Financial Liabilities	-	-
ii) Trade Payables	-	-
iii) Other Financial Liabilities	-	-
Provisions	-	-
Deferred Tax Liabilities (net)	41.065	48.444
Other Non-Current Liabilities		
	1,450.859	**6,526.753**
(4) Current liabilities		
Financial Liabilities	-	-
i) Borrowings	2,678.928	2,185.913
ii) Trade Payables	6,762.031	3,227.885
iii) Other Financial Liabilities	-	-
Other Current Liabilities	-	0.683
Provisions	1,971.727	2,525.859
	-	-
	11,412.686	**7,940.340**
	-	-
TOTAL	**39,495.821**	**23,063.336**

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD

PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

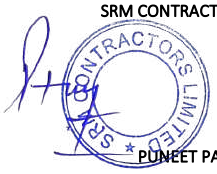
SRM CONTRACTORS LIMITED

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STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2025

Particulars	31.03.2025 (audited)	31.03.2024 (audited)
Cash flow from operating activities		
Profit/ (loss) before tax	6,692.48	2,981.61
Adjustments for:		
Depreciation and amortisation expense	1,352.61	892.22
Exceptional items		-
Loss on disposal of property, plant and equipment		
Operating profit before working capital changes	**8,045.10**	**3,873.83**
Movements in working capital		
(Increase) / decrease in financial assets and other assets	-3,265.64	-1,661.01
(Increase)/ .decrease in trade receivables	-790.97	-1,592.27
(Increase) / decrease in inventories	-5,761.07	-1,708.90
(Decrease)/ increase in trade payables	3,534.15	2,112.39
(Decrease) / increase in other liabilities, financial liabilities and provisions	30.04	1,152.96
Cash (used in) / generated from operating activities	**1,791.61**	**2,176.99**
Direct taxes (paid)/ refund, (net)	-1,683.83	-750.47
Net cash (used in)/ generated from operating activities - A	**107.78**	**1,426.52**
Cash flow from investing activities		
Payments for purchase of property, plant and equipment	-4,549.10	-928.94
Investments made	-52.49	-459.88
Interest received		
Net cash (used in)/ generated from investing activities - B	**-4,601.59**	**-1,388.82**
Cash flow from financing activities		
Repayment of long-term borrowings		
Proceeds from long-term borrowings	-1,254.57	15.69
Proceeds from issue of shares.	9,114.21	3,905.79
Net cash (used in)/ generated from financing activities - C	**7,859.64**	**3,921.48**
Net increase/ (decrease) in cash anci cash equivalents - A+B+C	**3,365.83**	3,959.18
Cash and cash equivalents at the beginning of period	5,929.49	1,970.31
Cash and cash equivalents at the end of period	**9,295.32**	**5,929.49**

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD



PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

Notes:

1. The Standalone financial results of the Company for the quarter and year ended March 31, 2025 of SRM Contractors Limited (the 'Company'), being submitted by the Company pursuant to the requirement of Regulation 33 and regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') were reviewed by the Audit committee and approved by the Board of Directors in their respective meetings. These audited standalone financial results are prepared in accordance with the Indian Accounting Standard (Ind AS) notified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and other relevant provisions of the Act.

2. SRM Contractors Limited operates in a single business segment. Hence, segment-wise reporting as per Ind AS 108 is not applicable.

3. The Board of Directors has consented and is hereby accorded to acquire 51% equity stake in Maccaferri Infrastructure Private Limited ("MIPL"), an Indian company and a wholly-owned subsidiary of Officine Maccaferri S.p.A., Milan, Italy. The Company shall have 51% of the voting rights in the shareholder's meetings of MIPL immediately upon signing the Share Purchase Agreement ("SPA") and Shareholders' Agreement ("SHA").

4. The company has acquired SRM Serves Foundation, a Section 8 Company incorporated under the Companies Act, 2013, as its wholly owned subsidiary. It is also highlighted that the purpose of the acquisition is to carry out the CSR activities of the Company. The key benefits and strategic importance of this acquisition were discussed, including the potential for aligning the Foundation's activities with the Company's corporate social responsibility (CSR) initiatives.

5. Investors can view the audited standalone financial results of the Company for the quarter and year ended March 31, 2025 on the company's website www.srmcpl.com or on the website of the stock exchange www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors

SRM CONTRACTORS LTD



PUNEET PAL SINGH

Whole time Director

DIN: 09740051

PLACE : JAMMU

Date: 20.05.2025

SATYENDRA MRINAL & ASSOCIATES
CHARTERED ACCOUNTANTS
HALL NO 2 A, AQUAF COMPLEX, GANDHI NAGAR , JAMMU-180010
:-9858514318 :- 01912458442
:- amitgupta.aga@gmail.com

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 and Regulation S2 of the SEB) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Members of **SRM Contractors Limited**

Report On The Audit Of The Standalone Financial Results

Opinion

We have

a) audited the Standalone Financial Results for the year ended March 31st 2025 and
b) Reviewed the Standalone Financial Results for the quarter ended 31 March 2025 (which were subject to limited review by us)

Both included in the accompanying " Statement of Standalone Financial Results of **SRM Contractors Limited** (the 'Company'}, , being submitted by the Company pursuant to the requirement of Regulation 33 and regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

A) Opinion on annual Standalone Financial results

In our opinion and to the best of our Information and according to the explanations given to us, the Stand alone financial results for the year ended March 31st 2025

i. Is presented in accordance with the requirements of Regulation 33 and Regulation 52 of the Listing Regulations in this regard; and

ii. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, other comprehensive Income, and other financial information of the Company for the year ended on March 31st 2025.

B) Conclusion of audited Standalone Financial Results for the Quarter ended March 31st 2025

With Respect to the standalone Financial Results for the quarter ended March 31st 2025 , based on our review conducted and procedures performed as stated in paragraph (b) of Auditors Responsibilities section below and based on the consideration of the review reports of the other auditors as referred in other matters section below , nothing has come to our attention that causes us to believe that the stand alone Financial Results for the quarter ended march 31st 2025 prepared in accordance with the recognition and measurement principles laid down in the Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation S2 of the SEB) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is disclosed or that it contains any material misstatement

SATYENDRA MRINAL & ASSOCIATES
CHARTERED ACCOUNTANTS
HALL NO 2 A, AQUAF COMPLEX, GANDHI NAGAR , JAMMU-180010
:-9858514318 :- 01912458442
:- amitgupta.aga@gmail.com

Basis for Opinion

We conducted our audit to accordance with the Standards an Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 {the Act). Our responsibilities under those Standards are further described In the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company tn accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

i. The company had accumulated balance of Rs 95.44 lakhs in CSR activities which was spent on 31.03.2025.

ii. The company has reversed ITC amounting to Rs. 3.01cr for the year FY 2023-2024 and Rs 3.70cr for the FY 2024-2025 due to inadequacy of supporting documents. Recovery of the same from respective parties will be made through required legal procedures.

iii. The Board of Directors has consented and is hereby accorded to acquire 51% equity stake in Maccaferri Infrastructure Private Limited ("MIPL"), an Indian company and a wholly-owned subsidiary of Officine Maccaferri S.p.A., Milan, Italy. The Company shall have 51% of the voting rights in the shareholder's meetings of MIPL immediately upon signing the Share Purchase Agreement ("SPA") and Shareholders' Agreement ("SHA").

iv. The company has acquired SRM Serves Foundation, a Section 8 Company incorporated under the Companies Act, 2013, as its wholly owned subsidiary. It is also highlighted that the purpose of the acquisition is to carry out the CSR activities of the Company. The key benefits and strategic importance of this acquisition were discussed, including the potential for aligning the Foundation's activities with the Company's corporate social responsibility (CSR) initiative,

Board of Directors" Responsibilities for the Standalone Financial Results

The statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive Income of the Company and other financial information in accordance with the recognition and measurement principles laid down in applicable accounting standards and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in

accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other Irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate Internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to gain concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain Professional scepticism throughout the audit. We also:

i. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design, and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

ii. Obtain an understanding of internal control relevant to the audit In order to design audit procedures that are appropriate In the circumstances. Under Section 143(3)(i} of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls,

iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

iv. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists

related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are Inadequate, to modify our opinion. our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

v. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we Identify during our audit,

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our Independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

1. As required by Section 143(3) of the Act, based on our audit we report that:

   a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

   b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

   c) The Balance Sheet, the Statement of Profit and Loss including Other Comprehensive Income, Statement of Changes in Equity and the Statement of Cash Flows dealt with by this Report are in agreement with the books of account.

   d) In our opinion, the aforesaid Standalone Financial Statements comply with the Ind AS specified under Section 133 of the Act.

   e) On the basis of the written representations received from the directors as on March31,2025 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2025 from being appointed as a director in terms of Section 164(2) of the Act.

   f) With respect to the adequacy of the internal financial controls with reference to Standalone Financial Statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure A". Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls with reference to Standalone Financial Statements.

   g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended, in our opinion and



to the best of our information and according to the explanations giventous,theremunerationpaidbytheCompanytoitsdirectorsduringtheyear is in accordance with the provisions of section 197 of the Act.

h) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company has disclosed the impact of pending litigations on its financial position in its Standalone Financial Statements. Refer Note 2.23 to the Standalone Financial Statements.

ii. The Company has made provision as required under applicable law or accounting standards for material foreseeable losses. Refer Note 2.16 to the Standalone Financial Statements. The Company did not have any long-term derivative contracts.

iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company.

iv. (a) The Management has represented that ,to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed fund s or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries")or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i)and (ii) of Rule 11(e), as provided under (a) and (b) above, contain any material misstatement.

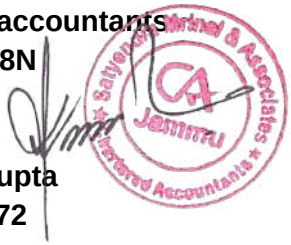
v. Based on our examination, which included test checks, the Company has used accounting software systems for maintaining its books of account for the financial year ended March 31st ,2025 which have the feature of recording audit trail (edit log) facility and the same has operated throughout the year for

SATYENDRA MRINAL & ASSOCIATES
CHARTERED ACCOUNTANTS
HALL NO 2 A, AQUAF COMPLEX, GANDHI NAGAR , JAMMU-180010
:-9858514318 :- 01912458442
:- amitgupta.aga@gmail.com

all relevant transactions recorded in the software systems. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with and the audit trail has been preserved by the Company as per the statutory requirements for record retention.

Attention Is drawn to the fact that the Statement includes the results for the quarter ended 31 March 2025 and the corresponding quarter for the previous year, which are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of the third quarter of the relevant financial year, which were subjected to a limited review, as required under the Listing Regulations.

FOR SATYENDRA MRINAL AND ASSOCIATES
Chartered accountants
FRN 017068N



CA Amit Gupta
M No 505172
UDIN : 25505172BMGEZB5956

Place : Jammu
Dated : 20.05.2025

SRM CONTRACTORS LIMITED

FORMERLY KNOWN AS SRM CONTRACTORS (P) LIMITED
Regd. Office: SEC 3, NEAR BJP HEAD OFFICE, TRIKUTA NAGAR JAMMU 180012
CIN: U45400JK2008PLC002933
Telefax:0191-2472729. Email:srmcontractors@gmail.com

STATEMENT OF CONSOLIDATED FINANCIALS RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Figures in lakhs)

Sno.	Particulars	Quarter ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	Income					
I.	Revenue from operations	22,757.48	15,044.07	10,787.07	52,812.93	34,242.10
II.	Other income	669.75	337.78	(13.18)	1,391.93	759.42
III.	**Total Income (I+II)**	**23,427.23**	**15,381.85**	**10,773.89**	**54,204.86**	**35,001.51**
IV.	**Expenses**					
	Cost of materials consumed	17,181.13	11,005.50	8,160.25	38,011.54	25,769.07
	Purchases of Stock-in-Trade	-	-	-	-	-
	Changes in inventories of finished goods, Work-in-progress	-	-	-	-	-
	and Stock-in-Trade	-	-	-	-	-
	Employee benefits expense	532.05	551.73	348.73	2,040.71	1,442.08
	Finance Costs	212.20	163.31	287.24	746.53	568.58
	Depreciation & Amortisation Expenses	549.90	293.86	265.37	1,355.51	892.22
	Other expenses	1,649.18	1,238.26	1,006.03	4,616.82	2,868.58
	Total expenses	**20,124.45**	**13,252.67**	**10,067.62**	**46,771.11**	**31,540.53**
V.	**Profit before exceptional and extraordinary items and tax (III-IV)**	3,302.77	2,129.19	706.27	7,433.75	3,460.99
VI.	Exceptional items					
VII.	**Profit before extraordinary items and tax (V-VI)**					
VIII.	Extraordinary items				-	-
IX.	**Profit before tax (VII-VIII)**	**3,302.77**	**2,129.19**	**706.27**	**7,433.75**	**3,460.99**
X.	**Tax expense:**					
	(1) Current tax	901.08	535.92	177.77	1,939.60	750.47
	(2) Deferred tax	(6.13)	(6.87)	(88.27)	(6.13)	13.89
XI.	**Profit (Loss) for the period fromcontinuing operations (IX-X)**	**2,407.82**	**1,600.15**	**616.77**	**5,500.28**	**2,696.63**
XII.	Profit (loss) for period from discontinuing operations					
XIII.	Tax expense of discontinuing operations					
XIV.	**Profit/(loss) from Discontinued operations**					
XV.	**Profit/(loss) for the period (XI+ XIV)**	**2,407.82**	**1,600.15**	**616.77**	**5,500.28**	**2,696.63**
XVI	Other Comprehensive Income					
	A.(i) Items that will not be reclassified to profit or loss					
	(ii)Income tax relating to items that will not be reclassifed to profit or loss					
	B.(i) Items that will be reclassified to profit or loss					
	(ii)Income tax relating to items that will be reclassified to profit or loss					
XVII	Total Comprehensive Income for the period (XV+XVI))	**2,407.82**	**1,600.15**	**616.77**	**5,500.28**	**2,696.63**
	Earnings per share					
	(1) Basic	10.49	6.97	3.68	23.97	16.10
	(2) Diluted	10.49	6.97	3.68	23.97	16.10

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD

PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

SRM CONTRACTORS LIMITED

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CONSOLIDATED BALANCE SHEET AS AT MARCH 31, 2025

(Figures in lakhs)

Particulars	Figures as at 31st March , 2025	Figures as at 31st March, 2024
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	7,268.78	3,983.83
Capital work-in-Progress		
Other Intangible assets		
Investment Property		
Financial Assets		
i) Investments	691.76	639.27
ii) Trade Receivables		
iii) Loans		
iv) Other Financial Assets		
Deferred Tax Assets (net)		
Other-Non Current Assets		
	7,960.54	**4,623.10**
Current assets		
Inventories		
Material Lying at Site	1,704.67	275.85
Unbilled Work in progress	6,802.00	2,469.75
Financial Assets	-	-
i) Investments	1,943.40	764.72
ii)Trade Receivables	3,925.81	3,130.20
iii)Cash and Cash Equivalents	9,295.32	5,929.49
iv)Other Bank Balances	-	-
v)Loans	9,117.31	6,290.30
vi)Other Financial Assets	-	-
Other Current Assets	14.23	17.59
	-	-
	32,802.74	**18,877.89**
TOTAL	**40,763.28**	**23,500.99**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	2,294.42	1,674.42
Other Equity	25,260	7,359
	27,554.17	**9,033.90**
(2) Share application money pending allotment	**-**	**-**
Non-Current liabilities		
Financial liabilities		
i) Borrowings	1,409.79	2,572.52
ii) Other Financial Liabilities		
ii) Trade Payables		
iii) Other Financial Liabilities		
Provisions		
Deferred Tax Liabilities (net)	42.31	48.44
Other Non-Current Liabilities		
	1,452.11	**6,526.75**
(4) Current liabilities		
Financial Liabilities		
i) Borrowings	2,678.93	2,185.91
ii) Trade Payables	6,820.71	3,227.89
iii) Other Financial Liabilities		
Other Current Liabilities	-	0.68
Provisions	2,257.36	2,525.86
	11,757.00	**7,940.34**
TOTAL	**40,763.28**	**23,500.99**

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD

PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

SRM CONTRACTORS LIMITED

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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2025

Particulars	31.03.2025 (audited)	31.03.2024 (audited)
Cash flow from operating activities		
Profit/ (loss) before tax	7,433.75	3,460.99
Adjustments for:		
Depreciation and amortisation expense	1,355.51	892.22
Exceptional items		-
Loss on disposal of property, plant and equipment		
Operating profit before working capital changes	**8,789.26**	**4,353.21**
Movements in working capital		
(Increase) / decrease in financial assets and other assets	-4,002.34	-2,140.40
(Increase)/ .decrease in trade receivables	-795.61	-1,592.27
(Increase) / decrease in inventories	-5,761.07	-1,708.90
(Decrease)/ increase in trade payables	3,592.83	2,112.39
(Decrease) / increase in other liabilities, financial liabilities and provisions	223.83	1,152.96
Cash (used in) / generated from operating activities	**2,046.90**	**2,176.99**
Direct taxes (paid)/ refund, (net)	-1,939.60	-750.47
Net cash (used in)/ generated from operating activities - A	**107.30**	**1,426.52**
Cash flow from investing activities		
Payments for purchase of property, plant and equipment	-4,640.46	-928.94
Investments made	-52.49	-459.88
Interest received		
Net cash (used in)/ generated from investing activities - B	**-4,692.95**	**-1,388.82**
Cash flow from financing activities		
Repayment of long-term borrowings		
Proceeds from long-term borrowings	-1,162.72	15.69
Proceeds from issue of shares.	9,114.21	3,905.79
Net cash (used in)/ generated from financing activities - C	**7,951.49**	**3,921.48**
Net increase/ (decrease) in cash anci cash equivalents - A+B+C	**3,365.83**	3,959.18
Cash and cash equivalents at the beginning of period	5,929.49	1,970.31
Cash and cash equivalents at the end of period	**9,295.32**	**5,929.49**

For and on behalf of the Board of Directors
SRM CONTRACTORS LTD



PUNEET PAL SINGH
Whole time Director
DIN: 09740051

PLACE : JAMMU
Date: 20.05.2025

Notes:

1. The consolidated financial results of the Company for the quarter and year ended March 31, 2025 of SRM Contractors Limited (the 'Company'}, being submitted by the Company pursuant to the requirement of Regulation 33 and regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') were reviewed by the Audit committee and approved by the Board of Directors in their respective meetings. These audited consolidated financial results are prepared in accordance with the Indian Accounting Standard (Ind AS) notified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and other relevant provisions of the Act.

2. SRM Contractors Limited operates in a single business segment. Hence, segment-wise reporting as per Ind AS 108 is not applicable.

3. The Board of Directors has consented and is hereby accorded to acquire 51% equity stake in Maccaferri Infrastructure Private Limited ("MIPL"), an Indian company and a wholly-owned subsidiary of Officine Maccaferri S.p.A., Milan, Italy. The Company shall have 51% of the voting rights in the shareholder's meetings of MIPL immediately upon signing the Share Purchase Agreement ("SPA") and Shareholders' Agreement ("SHA").

4. The company has acquired SRM Serves Foundation, a Section 8 Company incorporated under the Companies Act, 2013, as its wholly owned subsidiary. It is also highlighted that the purpose of the acquisition is to carry out the CSR activities of the Company. The key benefits and strategic importance of this acquisition were discussed, including the potential for aligning the Foundation's activities with the Company's corporate social responsibility (CSR) initiatives.

5. Investors can view the audited consolidated financial results of the Company for the quarter and year ended March 31, 2025 on the company's website www.srmcpl.com or on the website of the stock exchange www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors

SRM CONTRACTORS LTD



PUNEET PAL SINGH

Whole time Director

DIN: 09740051

PLACE : JAMMU

Date: 20.05.2025

SATYENDRA MRINAL & ASSOCIATES
CHARTERED ACCOUNTANTS
HALL NO 2 A, AQUAF COMPLEX, GANDHI NAGAR , JAMMU-180010
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Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and Regulation S2 of the SEB) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Members of **SRM Contractors Limited**

Report on The Audit of The Consolidated Financial Results

Opinion

We have

a) audited the Consolidated Financial Results for the year ended March 31st 2025 and
b) Reviewed the Consolidated Financial Results for the quarter ended 31 March 2025 (which were subject to limited review by us)

Both included in the accompanying "Statement of Consolidated Financial Results of **SRM Contractors Limited** (the 'Company'}, being submitted by the Company pursuant to the requirement of Regulation 33 and regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations')

A) Opinion on annual Consolidated Financial results

In our opinion and to the best of our Information and according to the explanations given to us, the Consolidated financial results for the year ended March 31st 2025 is:

i. presented in accordance with the requirements of Regulation 33 and Regulation 52 of the Listing Regulations in this regard; and includes the results of the following:

Joint Ventures
a. ECI SRM Projects
b. SRM Rajinder Projects
c. Kapahi SRM Projects
d. Sai SRM Projects
e. SRM RSB Projects

Subsidiaries
a. SP Mangal Murti
b. Loran Valley power projects private limited

ii. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, other comprehensive Income,

and other financial information of the Company for the year ended on March 31st 2025.

B) Conclusion of audited Consolidated Financial Results for the Quarter ended March 31st 2025

With Respect to the Consolidated Financial Results for the quarter ended March 31st 2025 , based on our review conducted and procedures performed as stated in paragraph (b) of Auditors Responsibilities section below and based on the consideration of the review reports of the other auditors as referred in other matters section below , nothing has come to our attention that causes us to believe that the stand alone Financial Results for the quarter ended march 31st 2025 prepared in accordance with the recognition and measurement principles laid down in the Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation S2 of the SEB) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is disclosed or that it contains any material misstatement

Basis for Opinion

We conducted our audit in accordance with the Standards an Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 {the Act). Our responsibilities under those Standards are further described In the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

i. The company had accumulated balance of Rs 95.44 lakhs in CSR activities which was spent on 31.03.2025.

ii. The company has reversed ITC amounting to Rs. 3.01cr for the year FY 2023-2024 and Rs 3.70cr for the FY 2024-2025 due to inadequacy of supporting documents. Recovery of the same from respective parties will be made through required legal procedures.

iii. The Board of Directors has consented and is hereby accorded to acquire 51% equity stake in Maccaferri Infrastructure Private Limited ("MIPL"), an Indian company and a wholly-owned subsidiary of Officine Maccaferri S.p.A., Milan, Italy. The Company shall have 51% of the voting rights in the shareholder's



meetings of MIPL immediately upon signing the Share Purchase Agreement ("SPA") and Shareholders' Agreement ("SHA").

iv. The company has acquired SRM Serves Foundation, a Section 8 Company incorporated under the Companies Act, 2013, as its wholly owned subsidiary. It is also highlighted that the purpose of the acquisition is to carry out the CSR activities of the Company. The key benefits and strategic importance of this acquisition were discussed, including the potential for aligning the Foundation's activities with the Company's corporate social responsibility (CSR) initiatives.

Board of Directors" Responsibilities for the Consolidated Financial Results

The statement has been prepared on the basis of the Consolidated annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive Income of the Company and other financial information in accordance with the recognition and measurement principles laid down in applicable accounting standards and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other Irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate Internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to gain concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in

the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain Professional skepticism throughout the audit. We also:

i. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design, and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

ii. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate In the circumstances. Under Section 143(3)(i} of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls,

iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

iv. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are Inadequate, to modify our opinion. our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

v. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we Identify during our audit,

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our Independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements



1. As required by Section 143(3) of the Act, based on our audit we report that:

a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

c) The Balance Sheet, the Statement of Profit and Loss including Other Comprehensive Income, Statement of Changes in Equity and the Statement of Cash Flows dealt with by this Report are in agreement with the books of account.

d) In our opinion, the aforesaid Consolidated Financial Statements comply with the Ind AS specified under Section 133 of the Act.

e) On the basis of the written representations received from the directors as on March31,2025 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2025 from being appointed as a director in terms of Section 164(2) of the Act.

f) With respect to the adequacy of the internal financial controls with reference to Consolidated Financial Statements of the Company and the operating effectiveness of such controls. Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls with reference to Consolidated Financial Statements.

g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended, in our opinion and to the best of our information and according to the explanations given to us,the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

h) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended, in our opinion and to the best of our information and according to the explanations given to us:

i. (a) The Management has represented that ,to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed fund s or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries")or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether

SATYENDRA MRINAL & ASSOCIATES
CHARTERED ACCOUNTANTS
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:- amitgupta.aga@gmail.com

recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i)and (ii) of Rule 11(e), as provided under (a) and (b) above, contain any material misstatement.

ii. Based on our examination, which included test checks, the Company has used accounting software systems for maintaining its books of account for the financial year ended March 31st ,2025 which have the feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software systems. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with and the audit trail has been preserved by the Company as per the statutory requirements for record retention.

Attention Is drawn to the fact that the Statement includes the results for the quarter ended 31 March 2025 and the corresponding quarter for the previous year, which are the balancing figures between the audited figures in respect of the full financial year.

FOR SATYENDRA MRINAL AND ASSOCIATES
Chartered accountants
FRN 017068N



CA Amit Gupta
M No 505172
UDIN : 25505172BMGEZC8435

Place : Jammu
Dated : 20.05.2025

Annexure - B

Dated : 20.05.2025
To,

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – [544158]
Equity ISIN INE0R6Z01013

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Plot No. C/1, G Block, Bandra Kurla complex,
Bandra, Mumbai – 400 051
NSE Scrip code – [SRM]

Sub: Declaration pursuant to Reg.33 (3) (d) of SEBI (LODR) Regulations, 2015 – in respect of Audit Report with unmodified opinion for the Audited Financial Results(Standalone& Consolidated) for the year ended March 31, 2025.

Dear Sir/Madam,

We hereby declare that the Statutory Auditors of the Company, M/s. Satendrya Mrinal And Associates, Chartered Accountants, Jammu (ICAI Firm Registration No. 017068N) have issued an unmodified opinion on the Audited Financial Results of the Company for the Year ended March 31, 2025, which have been approved by the Board of Directors at their meeting held today i.e. May, 20, 2025. We request you to take the same on the record.

Thanking you,

For
SRM Contractors Limited

Puneet Pal Singh
Whole Time Director
DIN: 09740051

SRM CONTRACTORS LIMITED
(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')
CIN: U45400JK2008PLC002933
Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012
Telefax:0191 2472729. Email:srmcontractors@gmail.com;
GSTIN: 01AAMCS4397M1ZT

Annexure -C

S.No.	Disclosure Requirement	Details
1	**Reason for Change/ Appointment**	Appointment of Mr. Dhaman Kumar Pandoh from M/s D.K. Pandoh and Associates as Secretarial Auditor of the Company as per the requirement of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015.
2	**Date of Appointment and Term of Appointment**	Date of appointment is 20/05/2025. The term of appointment will be for 5 years starting from this financial year 2025-26 subject to the approval of shareholders in the general meeting.
3	**Brief Profile**	A fellow member of the **Institute of Company Secretaries of India**, Practicing as a Company Secretary at Jammu, having more than 27 years of experience in Company Law, Taxation, Foreign Exchange matters and management consultancy and rendering professional services to the various corporate clients of Jammu, Srinagar, Pathankot and Delhi. Founding member of the Jammu Chapter of Institute of Company Secretaries of India. Director on the Board of J&K Bank for the period 2017 to 2019.

Annexure -D

S.No.	Disclosure Requirement	Details
1	**Reason for Change/ Appointment**	Appointment of Mr. Vijay Langoo as Internal Auditor of the Company for the Year 2025-26 as per the requirement of Sec. 138 of the Companies Act, 2013 and Listing Regulations.

2	**Date of Appointment and Term of Appointment**	Date of appointment is 20/05/2025. The term of appointment will be for one year.
3	**Brief Profile**	Mr. VijayLangoo had completed his B.Sc. from Kashmir University in the year 1992. He than started working in a Industrial Unit at Bari Brahmana Jammu as a Accounts officer. He has working experience of more than 35 years for handling various accounts related works and has over a decade of experience in handling Internal Audits as well.

Annexure - E

S.No.	Disclosure Requirement	Details
1	**Reason for Change/ Appointment**	Appointment of Mr. Khushwinder Verma from M/s Verma Khushwinder& Co. as Cost Auditor of the Company for the Year 2025-26 as per the requirement of Sec. 148(3) of the Companies Act, 2013 and Listing Regulations.
2	**Date of Appointment and Term of Appointment**	Date of appointment is 20/05/2025. The term of appointment will be for one year.
3	**Brief Profile**	Verma Khushwinder& Co is partnership firm from August '2013, Lead partner Mr. Khushwinder Verma is the Fellow member of the **Institute of Cost Accountants of India** and in practice from August 1993. He is the registered Insolvency Professional with IBBI. He is Qualified Registered Independent Director. His expertise in the field of Cost Audit, Cost Control, Management Accounting and Cost Accountancy.